

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE  
SECURITIES EXCHANGE ACT OF 1934

For the month of July 2023

Commission File Number: 001-41730

**Corporación Inmobiliaria Vesta, S.A.B. de C.V.**

(Exact name of registrant as specified in its charter)

Paseo de los Tamarindos No. 90,  
Torre II, Piso 28, Col. Bosques de las  
Lomas  
Cuajimalpa, C.P. 05210  
Mexico City  
United Mexican States  
+52 (55) 5950-0070  
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes  No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes  No

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EXHIBIT

- 99.1 Press release dated July 5, 2023 – Vesta Announces Closing of Initial Public Offering and Full Exercise of the Underwriters' Option to Purchase Additional Shares in an Aggregate Amount of US\$445.6 million (Gross Proceeds)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Corporación Inmobiliaria Vesta, S.A.B. de C.V.

By: /s/ Juan Felipe Sottit Achutegui  
Name: Juan Felipe Sottit Achutegui  
Title: Chief Financial Officer

Date: July 5, 2023



## **VESTA ANNOUNCES CLOSING OF INITIAL PUBLIC OFFERING AND FULL EXERCISE OF THE UNDERWRITERS' OPTION TO PURCHASE ADDITIONAL SHARES IN AN AGGREGATE AMOUNT OF US\$445.6 MILLION (GROSS PROCEEDS)**

Mexico City, Mexico, July 5, 2023 – Corporación Inmobiliaria Vesta, S.A.B. de C.V. ("Vesta"), a fully-integrated, internally managed real estate company that owns, manages, develops and leases industrial properties in Mexico, today announced that it has closed its initial public offering in the United States of 14,375,000 American Depositary Shares ("ADSs"), representing 143,750,000 of its common shares (including 18,750,000 common shares pursuant to the full exercise of the underwriters' option to purchase additional shares), at a price of US\$31.00 per ADS.

The gross proceeds were approximately US\$445.6 million. Vesta intends to use the net proceeds from the offering to fund its growth strategy, as described in its registration statement on Form F-1.

The ADSs began trading on the New York Stock Exchange under the ticker symbol "VTMX" on June 30, 2023.

The offering was made through an underwriting group led by Citigroup, BofA Securities and Barclays who acted as joint global coordinators, Morgan Stanley and Scotiabank who acted as joint bookrunners, and UBS Investment Bank who acted as underwriter.

A registration statement on Form F-1 relating to these securities has been filed with, and declared effective by, the U.S. Securities and Exchange Commission ("SEC"). Copies of the registration statement can be accessed through the SEC's website at [www.sec.gov](http://www.sec.gov). This press release does not constitute an offer to sell or a solicitation of an offer to buy the securities described herein, nor will there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. The ADSs have not been and will not be registered with the Mexican National Securities Registry (*Registro Nacional de Valores*) maintained by the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*) and may not be offered or sold publicly in Mexico.

Copies of the prospectus may be obtained by contacting: Citigroup Global Markets Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, telephone 800-831-9146; BofA Securities, NC1-022-02-25, 201 North Tryon Street, Charlotte, NC 28255-0001, Attn: Prospectus Department, or by e-mail to [dg.prospectus\\_requests@bofa.com](mailto:dg.prospectus_requests@bofa.com); Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717 (or by email at [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com) or telephone at 1-888-603-5847); Morgan Stanley & Co. LLC, Attention: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014, or by email to:

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[prospectus@morganstanley.com](mailto:prospectus@morganstanley.com); Scotia Capital (USA) Inc., 250 Vesey Street, New York, NY 10281, Attention: Equity Capital Markets, at (212) 255-6854, [us.ecm@scotiabank.com](mailto:us.ecm@scotiabank.com); or UBS Securities LLC, Attention: Prospectus Department, 1285 Avenue of the Americas, New York, NY 10019, by telephone at (888) 827-7275 or by emailing [ol-prospectus-request@ubs.com](mailto:ol-prospectus-request@ubs.com).

### **About Vesta**

Vesta is a real estate owner, developer and asset manager of industrial buildings and distribution centers in Mexico. As of March 31, 2023, Vesta's portfolio was comprised of 202 buildings in modern industrial parks in 15 states of Mexico, totaling a gross leasable area of 33.7 million square feet (3.1 million square meters). Vesta has several world-class clients participating in a variety of industries such as automotive, aerospace, high-tech, pharmaceuticals, electronics, food and beverage and packaging.

### **Investor Relations Contact in Mexico:**

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